

#### FOCUSED ON THE NEEDS OF CHILDHOOD DEVELOPMENT AND SENIOR SUPPORT IN LOUDON AND MONROE COUNTIES

# FOR IMMEDIATE RELEASE

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# **Give Where You Live**

## in East Tennessee

# WEALTH AND LEGACY PLANNING

# June 21, 2024

# 4:00pm to 5:30 Tellico Village Yacht Club

# Are you charitably inclined? Have you considered leaving a legacy in your community?

The Tellico Community Foundation enriches lives by funding programs and projects that support seniors and promote healthy childhood development in Loudon and Monroe Counties. They are sponsoring a special event on **June 21**<sup>st</sup>, 4:00pm-5:30pm, at the Tellico Village Yacht Club, where you will learn how to secure your family's future and how you can leave a legacy in our community.

At this event, **Angelia Nystrom, J.D., LLM, Vice President of Advancement and Chief Legal Counsel for East Tennessee Foundation**, will share her expertise in charitable giving and estate planning. As a result, you will strengthen your ability to direct your legacy giving through your chosen financial and estate planning advisor(s). This event will focus on charitable giving as a part of your estate plan and how you can use smart planning to provide for the people and organizations that are meaningful to you.

#### What you will learn about...

- 1. The importance of planning for the contingencies of mental or physical disability.
- 2. Utilizing charitable giving to reduce taxes and to get more of your money to those you love and to organizations that are meaningful to you.
- 3. The intricacies of Tennessee law related to estate planning, charitable giving, and taxes.
- 4. The needs in the East Tennessee region and information on charitable giving opportunities that may be available to you.
- 5. The very real issues your loved ones may face if you don't plan ahead.

## THIS EVENT IS FREE OF CHARGE, AND EVERYONE IS INVITED TO ATTEND.

#### About Angelia Nystrom

Before joining The East Tennessee Foundation in 2023, Angelia practiced law as a shareholder with Long, Ragsdale, and Waters, P.C., focused primarily in the areas of estate planning, fiduciary administration, charitable planning, and probate administration. She was previously with the University of Tennessee Foundation, Inc., for 12 years, spending the last eight as Executive Director of Specialty Programs for the University of Tennessee Institute of Agriculture (UTIA). Before UT Foundation, she was an attorney in private

practice for nearly 18 years. She is an author and has been a featured speaker on estate planning-related topics hundreds of times over the past 30 years.

# **About East Tennessee Foundation**

East Tennessee Foundation (ETF) is a 501(c)(3) public charity and community foundation created by and for the people of East Tennessee. Since its founding in 1986, ETF has grown to support 25 counties, manage over \$550 million in assets, and is comprised of over 500 charitable funds and 8 supporting organizations. As a community foundation, ETF operates as a collection of hundreds of distinct charitable funds and supporting foundations established by individuals, families, businesses, and nonprofits.

# EAST TENNESSEE

## **About Tellico Community Foundation**



A Legacy for Better Lives

Since 2017, the Tellico Community Foundation has contributed over \$300,000 to nonprofits serving Loudon and Monroe Counties. Its mission is to enrich the Loudon and Monroe County communities by funding programs and projects that provide support for seniors and promote healthy childhood development. The Tellico Community Foundation is an affiliate fund of East Tennessee Foundation.

As an affiliate fund of East Tennessee Foundation, the Tellico Community Foundation can utilize financial resources from cash, stocks, trusts, limited partnerships, personal assets, life insurance and real estate.

Donations to the Tellico Community Foundation fund both annual grants and the endowment fund. The endowment fund has grown to over \$300,000. By continuing to grow the endowment fund, the Tellico Community Foundation ensures its long-term impact on healthy childhood development and support for seniors in Loudon and Monroe Counties.

To learn more, donate or to become involved: www.tellicolife.org/tellico-community-foundation