



“Making Social Security Easier”

March 9th (Tuesday), 2021 4PM

Please join us on March 2nd at 4PM for an interesting Zoom meeting presented by Garrett Crawford, CFP® from Providence Advisors Group – Knoxville - whose expertise is Financial Planning & Social Security.

During this class, we'll help you avoid common Social Security filing mistakes:

- ***Do you understand how to coordinate spousal benefits?***
- ***Do you know the importance of survivor benefits?***
- ***Have you recognized the pitfalls of a breakeven analysis?***
- ***Are you clear regarding SS taxation & working while receiving SS***

Cost is free to HOA members to attend but you must make a reservation via TellicoLife. While this event is being offered at no charge, we ask that you please keep in mind the Friends of the Public Library in the future when making donations.

Since a Zoom meeting, we are limiting attendance to 20 households. We are expecting couples will use a single Zoom invitation to attend. Questions will be able to be asked throughout the presentation. We expect the meeting to last approximately one hour but may runover due to questions being asked. This session will be recorded and placed on the HOA website for viewing by those who couldn't attend (and for those who want to review).

Last day for sign-up/registration will be March 5th. Once registered, attendees will receive via email a Zoom link for the meeting along with important information that can be printed out and will be discussed at the meeting. Attendees should make sure they have a good internet connection for the best experience.

For questions on this event, please contact Ken Litke @ klitke204@gmail.com.

